## Genealogical Process Steps

### Genealogist

1. **Strategize for Further Research**
   - Search Sources for Documents
   - Analyze Document Content
   - Update Project and Search Information

2. **Search Repositories for Sources**
   - Obtain copy of document
   - Record any useful search notes
   - Analyze document content for all relevant data

3. **Store Citation Data**
   - Record citation data for each document found
   - Add notes if needed

4. **Store Image Data**
   - Scan document to capture image
   - Add notes if needed

5. **Transcribe Original Source (Text)**
   - Highlight the transcribed text for each snippet
   - Add notes if needed

6. **Extract Snippet (Text)**
   - Use OCR or transcribe source text if desired
   - Add notes if needed

7. **Create Evidential Statement**
   - Create evidential statement for each:
     - relationship
     - role in an event
     - characteristic
   - Identify common personas across statements
   - Identify common events across statements

8. **Analyze Evidence and Create Conclusional Statements**
   - Analyze evidence and conclusional statements in a focused area of pedigree
   - Declare new conclusional statements
   - Tie new statement to supporting ones
   - Record rationale to support new statement

### Work Breakdown

- **Analyze pedigree for:**
  - inconsistencies
  - data problems
  - weak sources
  - cultural anomalies
- **Select research problem**
- **Record research objective**
- **Identify and record research tasks with assignments**
- **Communicate plan to others**

- **Search source by search criteria**
- **Select desired entries**
- **Capture citation**

- **Update project status**
- **Update objective and task status**

- **Obtain copy of document**
- **Record any useful search notes**
- **Identify and record research tasks with assignments**
- **Obtain source**

- **Understanding research objective and task**
- **Query catalogs and reference tools**
- **Select sources**
- **Capture references**
- **Update research plan and assignments**
- **Request source**
- **Obtain source**

- **Record rationale to support new statement**

- **Target desired data**
- **Select output format**
- **Provide parameters**
- **Produce output**
- **Update export log**

- **Identify new data as desirable**
- **Select storage location**
- **Import new data**
- **Append source information**
- **Add notes if needed**